



The **Bolder Giving** **Workbook**

Discovering Your Full Giving Potential

Articles and exercises to help affluent givers
address the question “How Much to Give?”

www.BolderGiving.org

Table of Contents

- I. Giving at Your Full Potential
 5. **Introduction: Is this guide for you?** Why we focus on how much to give.
 7. **What Is Your Giving Potential?** What we mean by “giving potential” and how to systematically determine it.
 8. **What Holds You Back?** Excerpted with permission from the NewTithing Group. Common misconceptions that may be keeping you from donating as much as you could.
 12. **Take a Step Now.** Two pledges for greater giving.
- II. Inspiration from Bold Givers
 15. **Stories from Bold Givers.** How Bolder Giving came to be, and few of the dozens of inspirational stories on BolderGiving.org.
 27. **Having an Impact Through Investing.** The assets you keep can make as much of a difference as those you give.
 28. **Are You Crazy?** Excerpted from the book, *We Gave Away A Fortune*. Learn what motivated extraordinary givers and helped resolve their fears and concerns.
 31. **Take the Leap.** A challenge from Bolder Giver Abby Disney to her peers.
 32. **The Impact of our Collective Giving.** Pithy statistics on how our greater giving could affect community and global challenges.

III. Your Turn

37. **Giving Potential Questionnaire.** Look at what motivates your giving and what holds you back.
38. **Quick Experiments In Greater Giving.** Ways to stretch your giving levels without doing extensive financial planning.
40. **Calculating Your Surplus.** Outlines the financial data you need to make a basic lifetime financial plan and to clarify how much is your surplus
43. **Giving More Than You Can Deduct.** Why it sometimes makes sense to give more than the tax man rewards.
44. **But I Don't Have Time!** How to increase your giving even if your time is tight.
46. **How Much Could You Give In Your Lifetime?**
Adapted with permission from the book Inspired Philanthropy. Calculate the cumulative potential of your giving.

IV. What Now?

49. **Making a Giving Plan.** Craft an effective and fulfilling strategy for your giving.
51. **Resources.** A few of the many groups and publications that support greater giving.
52. **Finding support.** How to find advisors and companions for your giving journey.
54. **Feedback.** Please help us improve the next edition of this workbook.